

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

STATE OF ILLINOIS

ORIGINAL

ILLINOIS COMMERCE COMMISSION

Union Electric Company d/b/a AmerenUE :

Request pursuant to Section 6-102 of the :
Illinois Public Utilities Act for an order :
authorizing Union Electric Company d/b/a :
AmerenUE to incur an indebtedness by :
undertaking the obligation to pay the :
principal, interest and redemption :
premium, if any, on up to \$104,000,000 : 04-0347
principal amount of Senior Secured Notes :
for the purpose of refunding, redeeming :
and/or refinancing outstanding evidences :
of indebtedness. :

2004 OCT 25 11:05
ILLINOIS
COMMERCE COMMISSION
CHIEF CLERK'S OFFICE

REPORT OF ISSUANCE OF SENIOR SECURED NOTES

To the Illinois Commerce Commission,

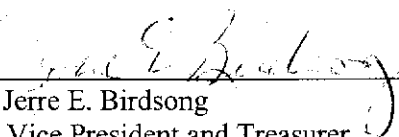
The undersigned, Union Electric Company d/b/a AmerenUE ("AmerenUE"), in accordance with the requirements of Ordered Paragraph 10 of Order entered by the Illinois Commerce Commission (the "Commission") on April 27, 2004 in the above entitled case, hereby submits its report as follows:

Expenses incurred through September 30, 2004, in connection with the issuance of the Notes were as follows:

Fees charged by Illinois Commerce Commission	\$ 588
Underwriter Fees	676,000
Rating Agency Fees	26,000
Auditing Fees	24,750
Legal Fees and Expenses	1,500
Printing Fees	17,022
Total	<u>\$ 745,860</u>

Dated: October 20, 2004

UNION ELECTRIC COMPANY
d/b/a AmerenUE


By 

Jerre E. Birdsong
Vice President and Treasurer

STATE OF MISSOURI)
) SS.
CITY OF ST. LOUIS)

On this 20th day of October, 2004, before me appeared JERRE E. BIRDSOING, to me personally known, who, being by me duly sworn, did say that he is Vice President and Treasurer of UNION ELECTRIC COMPANY, a Missouri corporation, and that he had read the above report and the contents are true to the best of his knowledge, information and belief.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.



S. A. KITCHENS
Notary Public — Notary Seal
STATE OF MISSOURI
St. Louis County
My Commission Expires: July 9, 2007